

KOMAL PURNAPATRE

CONTACT DETAELS

- 8975303511
- purnapatrekomal123@gmail.com

SKILLS

- Accounting
- Finance & Management
- Financial Modeling
- Fundamental & Technical Analysis

CERTIFICATIONS

- Accounting & Fundamentals (CFI)
- Reading Financial Statements (CFI)
- Investment Banking (FORGE-Bank of America)
- Advanced Excel (UDEMY)
- Certified MSCIT

PROJECTS

- Risk perception of an individual investor (2024)
- Surveyed a sample of 75 investors
- Segment sample by factors like age, income, future plan, and saving strategies
- Analyzed investment trends and risk appetite
- Developed a research Design Portfolio on wealth management

EXTRACURRICULAR ACTIVITIES

- Awarded "Women of the match" at fintech premier league (Internship)
- Inter - college runner up in badminton
- Choreographed and managed 150+ sangheet events over 4 years.

EXPERIENCE

CENTRAL ADVISOR , GRADE E2 (Intern)

MOTILAL OSWAL FINANCIAL SERVICES LTD.

JULY 2024 – NOVEMBER 2024

- Analyzed Market conditions
- Assisted clients with Intraday and Delivery Base Trading
- Provide Investments guidance
- Collected brokerage fees and sold various products including TPP
- Achieved Sales targets within defined timeframes

FINANCIAL MARKET TRANIEE (Summer Internship)

FINTech EDUCATION, VASAI PVT. LTD.

May 2022-June 2023

- Conducted Intraday Trading with 50+ Companies
- Gained experience in FOREX Market & SWAP BANKS
- Analyzed market trade performances
- Applied Fundamental & Technical Analysis

MANAGEMENT TRANIEE(Freelance Nutritionist Coach Assistant)

October 2020-April 2022

- Used digital marketing tools to grow client base .
- Scheduled and coordinated sessions, ensuring smooth operations.
- Managed client relationships and provide nutritional guidance with the help of my coach
- Create content and managed social media presence .
- Developed online strategies to increase engagement and sales

EDUCATION

- **Master of management studies - FINANCE -2024**
Vidyalankar Institute of Technology, Wadala.
CGPA- 8 "A GRADE"
- **Bachelor of commerce – BUSINESS ADMINISTRATION - 2022**
S.A. Baheti Arts, Commerce, Science college, Jalgaon
CGPA - 8.81 "A GRADE"
- **HSC- 2019**
S.A. Baheti Arts, Commerce, Science college, Jalgaon
Percentage – 74.77%
- **SSC -2017**
P.N.L, Kanaya School, Jalgaon
Percentage – 68.40%

